



INTERNATIONAL MEAL COMPANY ALIMENTAÇÃO S.A.

Publicly Held Company

CVM Code No. 02357-4

Corporate Taxpayer's ID (CNPJ/ME): 17.314.329/0001-20

Company Registry (NIRE): 35300488750

MATERIAL FACT

International Meal Company Alimentação S.A. (B3: MEAL3) ("**Company**"), pursuant to the provisions of the Brazilian Securities Commission (*Comissão de Valores Mobiliários* or "**CVM**") Rule No. 358, of January 3, 2002, as amended, Rule No. 476, of January 16, 2009, as amended ("**CVM Rule 476**") and for purposes of article 157, paragraph 4 of Law No. 6,404, of December 15, 1976, as amended, and in continuation of the information disclosed in the notice to the market dated June 4, 2020, in the material fact dated June 20, 2020, and in the material fact dated June 9, 2020 ("**Offering Material Fact**"), hereby informs its shareholders and the market in general that, the Company's Board of Directors approved the pricing of a primary public offering with restricted selling efforts in accordance with CVM Rule 476 ("**Restricted Offering**") of 90,450,000 common shares with no par value ("**Firm Shares**"), offered **exclusively** in Brazil, to no more than 75 institutional investors and to be subscribed by up to 50 institutional investors. **No efforts of placement of the Shares were carried out abroad, including in the United States of America ("United States")**. The Company's Board of Directors set the price per Share at R\$4.25, resulting in a capital increase in an aggregate amount of R\$384,412,500.00. Immediately following the consummation of the Offering, the Company's share capital will total an aggregate R\$1,170,478,915.19 comprising 286,369,530 common shares.

The Priority Offering (as defined in the Offering Material Fact) of Shares occurring in Brazil concurrently with the Restricted Offering has not been and will not be registered under the Securities Act (as defined below).

This material fact is disclosed for informative purpose only and does not constitute an offer of the right to participate of the Priority Offering or to sell, or a solicitation of an offer to buy, securities in the United States or to any U.S. Person (as defined in Regulation S under the U.S. Securities Act of 1933, as amended ("**Securities Act**"), edited by U.S. Securities and Exchange Commission.

The Company shall keep the market and its shareholders informed, complying with restrictions provided in CVM rules and any other applicable laws, about any material updates in relation to the matters discussed herein, through its usual channels for the disclosure of periodic and eventual information, which are the websites of CVM (www.cvm.gov.br), B3 S.A. – Brasil, Bolsa, Balcão (www.b3.com.br) and the Company (<http://ri.internationalmealcompany.com/>).

São Paulo, July 21, 2020.

Luis Felipe Silva Bresaola

Investor Relations Officer